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4 Attorneys for USACM Liquidating Trust

5 **UNITED STATES BANKRUPTCY COURT**
 6 **DISTRICT OF NEVADA**

7 In re:

8 USA Commercial Mortgage Company,
 9 USA Capital Realty Advisors, LLC,
 10 USA Capital Diversified Trust Deed Fund,
 11 LLC,
 12 USA Capital First Trust Deed Fund, LLC,¹
 13 USA Securities, LLC,²

14 Debtors.

15 **Affects:**

- 16 All Debtors
- 17 USA Commercial Mortgage Company
- 18 USA Capital Realty Advisors, LLC
- 19 USA Capital Diversified Trust Deed Fund, LLC
- 20 USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

Case No. BK-S-06-10725-LBR
 Case No. BK-S-06-10726-LBR
 Case No. BK-S-06-10727-LBR
 Case No. BK-S-06-10728-LBR¹
 Case No. BK-S-06-10729-LBR²

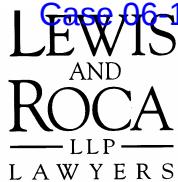
CHAPTER 11

Jointly Administered Under Case No.
 BK-S-06-10725 LBR

**Notice of Entry of Order Sustaining
 First Omnibus Objection of the
 USACM Trust to Proofs of Claim
 Based upon Investment in the I-40
 Gateway West, LLC 2nd Loan**

21
 PLEASE TAKE NOTICE that an Order Sustaining First Omnibus Objection of
 22 the USACM Liquidating Trust to Proofs of Claim Based upon Investment in the I-40
 23

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 25 _____
 26 ¹ This bankruptcy case was closed on October 12, 2007.
² This bankruptcy case was closed on December 26, 2007.



1 Gateway West, LLC 2nd Loan [DE 6349] was entered on the 13th day of May 2008, a true
2 and correct copy of which is attached hereto as Exhibit 1.

3 RESPECTFULLY SUBMITTED May 20, 2008.
4

5 **LEWIS AND ROCA LLP**
6

7 By /s/ RC (#006593)
8 Susan M. Freeman
Rob Charles
John Hinderaker
9 *Attorneys for USACM Liquidating Trust*

10 PROOF OF SERVICE

11 Copy of the foregoing mailed by First
12 Class, U.S. Mail, postage prepaid, on May
13 20, 2008 to the parties listed on Exhibit A
to the attached order.

14 /s/ Christine E Laurel
15 Christine E Laurel
16 Lewis and Roca
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